

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 21, 2013

NUVILEX, INC.
(Exact name of registrant as specified in its charter)

Nevada
(State or other jurisdiction of incorporation)

333-68008
(Commission File Number)

62-1772151
(IRS Employer Identification No.)

12510 Prosperity Drive, Suite 310
Silver Spring, Maryland
(Address of Principal Executive Offices)

20904-1643
(Zip Code)

Registrant's telephone number, including area code (877) 598-7616

N/A
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Principal Officers; Compensatory Arrangements of Certain Officers.

On November 21, 2013, Registrant appointed Kenneth L. Waggoner to replace Robert F. Ryan as its Chief Executive Officer and President of Registrant. On that same date, Registrant appointed Robert F. Ryan to serve as the Chief Science Officer of Registrant. Registrant and Messrs. Waggoner and Ryan are currently in the processes of finalizing their respective Independent Contractor Agreements; however, as of the date hereof, no such Agreements have been finalized.

Item 8.01 Other Events.

On November 25, 2013, Registrant issued a press release announcing the appointment of of Kenneth L. Waggoner as the Chief Executive Officer of Registrant and Robert F. Ryan as the Chief Science Officer of Registrant. A copy of the press release is attached hereto and incorporated by this reference as Exhibit 99.1.

Item 9.01 Exhibits.

99.1 Press Release

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Nuvilex, Inc.

Date: November 25, 2013

/s/ Kenneth L. Waggoner
Kenneth L. Waggoner
Chief Executive Officer

**Nuvilex Accelerates Development of Treatments for Cancer and Diabetes
With New Corporate Management Structure**

***Kenneth L. Waggoner Appointed Chief Executive Officer and President
Dr. Robert F. Ryan Appointed Chief Science Officer***

Silver Spring, MD, November 25, 2013 – Nuvilex, Inc. (OTCQB: NVLX), a biotech company developing therapies for cancer, diabetes and other diseases based upon its live-cell encapsulation platform, today announced that Kenneth L. Waggoner, Esq. has been appointed Chief Executive Officer and President and that Dr. Robert F. Ryan, M.S., Ph.D., has been appointed Chief Science Officer.

Mr. Waggoner will head the day to day operations of Nuvilex and provide its strategic direction and corporate focus. Mr. Waggoner, a well-known attorney and recognized leader in the chemical, petroleum and telecommunications industries, will apply his business expertise to strengthen the management team and will focus on bringing Nuvilex's products to market. "I'm delighted to be taking on this role with Nuvilex and look forward to maximizing the value of Nuvilex for both patients and shareholders," said Mr. Waggoner. "With the recent acquisition of the exclusive, worldwide licenses to use the cellulose-based live-cell encapsulation technology for the development of treatments for cancer and diabetes, Nuvilex is in a strong position and poised to bring new therapies for these devastating diseases to market," Mr. Waggoner went on to say, "The Nuvilex portfolio is diverse and wide-ranging, and we are fortunate to have Dr. Ryan now able to focus all of his time and efforts on advancing the live-cell encapsulation technology. Dr. Ryan's role as the Chief Science Officer of Nuvilex will allow him to concentrate on our preparations for late stage clinical trials for pancreatic cancer, while at the same time advancing our assets in additional scientific endeavors. This includes utilizing live-cell encapsulation technology to treat diabetes and to address the vast opportunities emerging in the medical marijuana arena," noted Mr. Waggoner.

"The Nuvilex Board is pleased that Mr. Waggoner has joined Nuvilex and is committed to working with us to realize the potential opportunities our major assets will provide to the shareholders of Nuvilex. We are now able to focus our attention on the development of life-saving, cutting edge biotechnology products," said Patricia Gruden, Chairman and Chief Financial Officer of Nuvilex. "Mr. Waggoner's track record of involvement with other start-up and well established companies is very impressive, and we are confident Nuvilex has selected the right person to lead us to the next level of our growth as we strive to become a major biotechnology company capable of providing dramatic changes in the way cancer and diabetes will be treated in the future."

"Dr. Ryan has been instrumental in acquiring and shaping the live-cell encapsulation platform for Nuvilex and, in his new role, he will continue to optimize this core technology and manage our late-stage clinical trials in advanced pancreatic cancer. As the Chief Science Officer of Nuvilex, Dr. Ryan will now be able to dedicate all of his efforts and lead Nuvilex in the development of this and other potential medical breakthrough technologies. Dr. Ryan's appointment as the Chief Science Officer is consistent with the strategic direction that other large pharmaceutical companies follow that have matured and are on the cusp of a potential major medical breakthrough," added Ms. Gruden.

Mr. Waggoner started his career as a private practice attorney. Notably he was a partner with Brobeck, Phleger and Harrison, named one of the top two law firms worldwide that provide services to biotechnology clients including Chiron, Amgen, Biogen Idec, Sangamo, Ligand, DepoTech and many others. He was the Managing Partner of Brobeck's Los Angeles office. Mr. Waggoner was also a member of the Executive Committee for eight years and on the Policy Committee for many years managing worldwide operations with annual revenues in excess of \$750,000,000.

Further highlights of Mr. Waggoner's career include leadership and legal positions with several start-up companies during the last several years as well as working with Fortune 500 companies most of his professional career. During his tenure with Chevron, Mr. Waggoner served as its Vice President and General Counsel responsible for the overall management of legal services to the North American, Latin American, Europe and Asian Products Companies. At Chevron he led a successful restructuring of the company's international Legal Department.

Mr. Waggoner received his Juris Doctorate, with honors in 1973 from Loyola University School of Law in Los Angeles and his Bachelor of Arts degree in Political Science with honors in 1970 from California State University at Long Beach.

About Nuvilex:

New: Nuvilex is a biotechnology company developing treatments for cancer and diabetes that are based on a novel cellulose-based, live-cell encapsulation technology. The company's treatment for advanced inoperable pancreatic cancer couples the anti-cancer prodrug, ifosfamide, with encapsulated live cells that effectively convert ifosfamide into its "cancer-killing" form. By using this combination treatment, significantly fewer side effects from ifosfamide can be realized than with standard administration of the prodrug. Nuvilex's subsidiary, Medical Marijuana Sciences, Inc., is dedicated to the development of cancer treatments that are based on constituents of Cannabis. For more information visit: www.nuvilex.com

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Safe Harbor:

This press release may contain forward-looking statements regarding Nuvilex, its future events and results that are subject to the safe harbors created under the Securities Act of 1933, as amended, and the Securities Exchange Act of 1934, as amended. All statements, other than statements of historical facts, included in this press release regarding Nuvilex's financial position, business strategy, plans and objectives of management for future operations, business conditions and indebtedness covenant compliance are forward-looking statements.

Forward-looking statements involve inherent risks and uncertainties, and important factors (many of which are beyond the control of Nuvilex) that could cause actual results to differ materially from those set forth in the forward-looking statements include, but are not limited to, the following: general economic or business conditions, nationally and/or in the communities in which Nuvilex conducts business; changes in the interest rate environment, legislation or regulatory requirements; conditions of the securities markets; our ability to raise capital; changes in accounting principles, policies or guidelines; financial or political instability; acts of war or terrorism and other economic, competitive, governmental, regulatory and technical factors affecting the operations, products, services and prices of Nuvilex.

Nuvilex has based these forward-looking statements on its current expectations and assumptions about future events. While management considers these expectations and assumptions to be reasonable, they are inherently subject to significant business, economic, competitive, regulatory and other risks, contingencies, and uncertainties, most of which are difficult to predict and many of which are beyond the control of Nuvilex. Nuvilex does not assume any obligations to update any of these forward-looking statements.